

Corporate Accountability for Tax Expenditures Act 93-552

Annual Project Progress Reports for 2021

Aldi Inc.

Batavia Dwight and Naperville

I. Development Assistance Agreements Awarded in 2015

	Assistance Amount	Agreement Number
EDGE Tax Credit	3,529,235.89	15 ZCA951

II. Organization/Project Site Information

Chief Officer or authorized designee	Tim Byrd
Title	Asst. Treasurer
Address	1200 North Kirk Road
	Batavia, IL 60510
	USA
Phone	630-879-8100
E-mail	Tim.Byrd@aldi.us
Standard Industrial Classification Number (SIC#)	5411
North American Industry Classification System (NAICS)	445110

III. Did the recipient's use of the State Funding reduce employment at any other site in Illinois?

No

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IV. Job Creation and Retention Data

Program Type EDGE Tax Credit

Agreement Number 15 ZCA951

Assistance Amount 3,529,235.89

Report Header Definitions	
Wages	Average Annual Salary by Classifications
Full-Time	Permanent Full-Time
+/-	Gain or (Loss)

Number of Employees At the Time of Application

Job Classification	Avg Annual Salary	Positions	Full-Time	Part-Time	Temporary
Executive Assistants	60642.31	13	13	0	0
Management	183851.25	126	126	0	0
Analysts	72230.11	42	42	0	0
Specialists	54659.55	135	135	0	0
Associates	43796.01	126	126	0	0
General	35632.48	22	22	0	0
Warehouse / Divisional Office	0.00	209	209	0	0
Totals:		673	673	0	0

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Number of Employees As of the Date of the Report (12/31/2021)

Job Classification	Avg Annual Salary	Positions	Full-Time	+/-	Part-Time	+/-	Temporary	+/-
Executive Assistants	90590.14	7	7	-6	0	0	0	0
Management	185661.65	401	401	275	0	0	0	0
Analysts	79889.92	274	274	232	0	0	0	0
Specialists	57899.68	523	523	388	0	0	0	0
Associates	50748.82	381	381	255	0	0	0	0
General	63852.01	32	32	10	0	0	0	0
Warehouse / Divisional Office	63386.32	229	229	20	0	0	0	0
Totals:		1847	1847	1174	0	0	0	0

Number of Jobs Stated in the Agreement that would be Created at the Site as a Result of Assistance

Job Classification	Avg Annual Salary	Positions	Full-Time	Part-Time	Temporary
Warehouse / Divisional Office	30333.00	15	15	0	0
Various	50000.00	85	85	0	0
Totals:		100	100	0	0

Number of Jobs Stated in the Agreement that would be Retained at the Site as a Result of Assistance

Job Classification	Avg Annual Salary	Positions	Full-Time	Part-Time	Temporary
NONE	0.00	0	0	0	0
Totals:		0	0	0	0

Number of Full-Time Permanent Employees Anticipated To Be Hired at this Site on 12/31/2021

Job Classification	Anticipated Starting Dates	Number of Positions to be Hired in this Category	Average Annual Wage per New Employee	Total New Payroll to be Created
NONE		0	\$0.00	\$0.00
Totals:		0		\$0.00

Job Creation Data Explanatory Notes

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If the change (gain/loss) in the number of full-time permanent employees as of the date of the report plus the number of full-time permanent employees anticipated to be hired after date of the report does not equal the number of full-time permanent employees stated in the Agreement that would be created at the site as a result of the assistance, then please explain why not:

Aldi Inc. has hired more employees than required by the agreement

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