

Corporate Accountability for Tax Expenditures Act 93-552

Annual Project Progress Reports for 2023

Aldi, Inc.

Batavia

I. Development Assistance Agreements Awarded in 2023

	Assistance Amount	Agreement Number
EDGE Tax Credit	0.00	23 ZCA018
HIB	0.00	23 HIB2306

II. Organization/Project Site Information

Chief Officer or authorized designee

Tim Byrd

Title

Asst. Treasurer

Address

1200 N. Kirk Rd.

Batavia, Illinois 60510

USA

Phone

630-879-8100

E-mail

Tax@aldi.us

Standard Industrial Classification Number (SIC#)

5411

North American Industry Classification System (NAICS)

445110

III. Did the recipient's use of the State Funding reduce employment at any other site in Illinois?

No

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IV. Job Creation and Retention Data

Program Type EDGE Tax Credit

Agreement Number 23 ZCA018

Assistance Amount 0.00

Report Header Definitions	
Wages	Average Annual Salary by Classifications
Full-Time	Permanent Full-Time
+/-	Gain or (Loss)

Number of Employees At the Time of Application

Job Classification	Avg Annual Salary	Positions	Full-Time	Part-Time	Temporary
Corporate	100670.00	2476	2476	0	0
Divisional/Warehouse	54840.00	282	282	0	0
Totals:		2758	2758	0	0

Number of Employees As of the Date of the Report (12/31/2023)

Job Classification	Avg Annual Salary	Positions	Full-Time	+/-	Part-Time	+/-	Temporary	+/-
Corporate	100670.00	2476	2476	0	0	0	0	0
Divisional/Warehouse	54840.00	282	282	0	0	0	0	0
Totals:		2758	2758	0	0	0	0	0

Number of Jobs Stated in the Agreement that would be Created at the Site as a Result of Assistance

Job Classification	Avg Annual Salary	Positions	Full-Time	Part-Time	Temporary
Corporate	60000.00	50	50	0	0
Totals:		50	50	0	0

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Number of Jobs Stated in the Agreement that would be Retained at the Site as a Result of Assistance

Job Classification	Avg Annual Salary	Positions	Full-Time	Part-Time	Temporary
NONE	0.00	0	0	0	0
Totals:		0	0	0	0

Number of Full-Time Permanent Employees Anticipated To Be Hired at this Site on 12/31/2023

Job Classification	Anticipated Starting Dates	Number of Positions to be Hired in this Category	Average Annual Wage per New Employee	Total New Payroll to be Created
Corporate	12/1/2025	50	\$60,000.00	\$3,000,000.00
Totals:		50		\$3,000,000.00

Job Creation Data Explanatory Notes

If the change (gain/loss) in the number of full-time permanent employees as of the date of the report plus the number of full-time permanent employees anticipated to be hired after date of the report does not equal the number of full-time permanent employees stated in the Agreement that would be created at the site as a result of the assistance, then please explain why not:

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Program Type HIB
Agreement Number 23 HIB2306
Assistance Amount 0.00

Report Header Definitions	
Wages	Average Annual Salary by Classifications
Full-Time	Permanent Full-Time
+/-	Gain or (Loss)

Number of Employees At the Time of Application

Job Classification	Avg Annual Salary	Positions	Full-Time	Part-Time	Temporary
Batavia - Corporate	88584.00	956	956	0	0
Naperville - Corporate	77749.00	589	589	0	0
Aurora - Corporate	73006.00	369	369	0	0
Totals:		1914	1914	0	0

Number of Employees As of the Date of the Report (12/31/2023)

Job Classification	Avg Annual Salary	Positions	Full-Time	+/-	Part-Time	+/-	Temporary	+/-
Batavia - Corporate	94290.00	1257	1257	301	0	0	0	0
Naperville - Corporate	85016.00	699	699	110	0	0	0	0
Aurora - Corporate	80742.00	502	502	133	0	0	0	0
Totals:		2458	2458	544	0	0	0	0

Number of Jobs Stated in the Agreement that would be Created at the Site as a Result of Assistance

Job Classification	Avg Annual Salary	Positions	Full-Time	Part-Time	Temporary
NONE	0.00	0	0	0	0
Totals:		0	0	0	0

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Number of Jobs Stated in the Agreement that would be Retained at the Site as a Result of Assistance

Job Classification	Avg Annual Salary	Positions	Full-Time	Part-Time	Temporary
Batavia - Corporate	88584.00	956	956	0	0
Naperville - Corporate	77749.00	589	589	0	0
Aurora - Corporate	73006.00	369	369	0	0
Totals:		1914	1914	0	0

Number of Full-Time Permanent Employees Anticipated To Be Hired at this Site on 12/31/2023

Job Classification	Anticipated Starting Dates	Number of Positions to be Hired in this Category	Average Annual Wage per New Employee	Total New Payroll to be Created
NONE		0	\$0.00	\$0.00
Totals:		0		\$0.00

Job Creation Data Explanatory Notes

If the change (gain/loss) in the number of full-time permanent employees as of the date of the report plus the number of full-time permanent employees anticipated to be hired after date of the report does not equal the number of full-time permanent employees stated in the Agreement that would be created at the site as a result of the assistance, then please explain why not:

Per the HIB application that was submitted, ALDI is required to retain 1,500 full-time equivalent jobs at the High Impact Business designation in Illinois.

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I, Tim Byrd, as the chief officer or authorized designee of the recipient, verify that the information in the progress report contains no knowing misrepresentation of material facts upon which eligibility for development assistance is based. I further certify that, to the best of my knowledge, the recipient is in compliance with the development assistance agreement(s) between, or on behalf of, the recipient and the Illinois Department of Commerce and Economic Opportunity and/or the Illinois Department of Transportation and/or the office of the Illinois State Treasurer

Signature on File

Signature

4/29/2024

Date

Assistant Treasurer

Title