

Corporate Accountability for Tax Expenditures Act 93-552

Annual Project Progress Reports for 2024

SMS Assist LLC

Chicago

I. Development Assistance Agreements Awarded in 2014

	Assistance Amount	Agreement Number
EDGE Tax Credit	989,058.98	ZC ZCA899

II. Organization/Project Site Information

Chief Officer or authorized designee	Matt Bestvina
Title	Manager of Tax
Address	4800 N Scottsdale RD, Ste 6500
	Scottsdale, AZ 85251
	United States
Phone	3124291905
E-mail	matt.bestvina@lessen.com
Standard Industrial Classification Number (SIC#)	1799
North American Industry Classification System (NAICS)	561790

III. Did the recipient's use of the State Funding reduce employment at any other site in Illinois?

No

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IV. Job Creation and Retention Data

Program Type EDGE Tax Credit

Agreement Number ZC ZCA899

Assistance Amount 989,058.98

Report Header Definitions	
Wages	Average Annual Salary by Classifications
Full-Time	Permanent Full-Time
+/-	Gain or (Loss)

Number of Employees At the Time of Application

Job Classification	Avg Annual Salary	Positions	Full-Time	Part-Time	Temporary
Customer Service	40000.00	200	200	0	0
Executive/Office Admin/IT	75000.00	22	22	0	0
Totals:		222	222	0	0

Number of Employees As of the Date of the Report (12/31/2024)

Job Classification	Avg Annual Salary	Positions	Full-Time	+/-	Part-Time	+/-	Temporary	+/-
Customer Service	45000.00	350	350	150	0	0	0	0
Executive/Office Admin/IT	0.00	0	0	-22	0	0	0	0
Totals:		350	350	128	0	0	0	0

Number of Jobs Stated in the Agreement that would be Created at the Site as a Result of Assistance

Job Classification	Avg Annual Salary	Positions	Full-Time	Part-Time	Temporary
Customer Service	40000.00	25	25	0	0
IT	70000.00	25	25	0	0
Totals:		50	50	0	0

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Number of Jobs Stated in the Agreement that would be Retained at the Site as a Result of Assistance

Job Classification	Avg Annual Salary	Positions	Full-Time	Part-Time	Temporary
NONE	0.00	0	0	0	0
Totals:		0	0	0	0

Number of Full-Time Permanent Employees Anticipated To Be Hired at this Site on 12/31/2024

Job Classification	Anticipated Starting Dates	Number of Positions to be Hired in this Category	Average Annual Wage per New Employee	Total New Payroll to be Created
NONE		0	\$0.00	\$0.00
Totals:		0		\$0.00

Job Creation Data Explanatory Notes

If the change (gain/loss) in the number of full-time permanent employees as of the date of the report plus the number of full-time permanent employees anticipated to be hired after date of the report does not equal the number of full-time permanent employees stated in the Agreement that would be created at the site as a result of the assistance, then please explain why not:

We have reached our 50 new job goal so not sure if we will hire more next year. We reached 10th year of EDGE to complete compliance requirement.

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