

# Corporate Accountability for Tax Expenditures Act 93-552

## Annual Project Progress Reports for 2025

The Options Clearing Corporation

Chicago

### I. Development Assistance Agreements Awarded in 2017

	Assistance Amount	Agreement Number
EDGE Tax Credit	3,049,510.25	17 ZCA1085

### II. Organization/Project Site Information

Chief Officer or authorized designee	Kortney Wollert
Title	Senior Accountant / Accounting
Address	125 South Franklin Street
	Chicago, IL 60606
	USA
Phone	312 322 8419
E-mail	kwollert@theocc.com
Standard Industrial Classification Number (SIC#)	6200
North American Industry Classification System (NAICS)	523999

III. Did the recipient's use of the State Funding reduce employment at any other site in Illinois? No

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### IV. Job Creation and Retention Data

**Program Type** EDGE Tax Credit

**Agreement Number** 17 ZCA1085

**Assistance Amount** 3,049,510.25

Report Header Definitions	
Wages	Average Annual Salary by Classifications
Full-Time	Permanent Full-Time
+/-	Gain or (Loss)

#### Number of Employees At the Time of Application

Job Classification	Avg Annual Salary	Positions	Full-Time	Part-Time	Temporary
Operations	129614.11	189	189	0	0
Managerial	274716.16	54	54	0	0
Professional	107813.15	163	163	0	0
IT	0.00	0	0	0	0
<b>Totals:</b>		<b>406</b>	<b>406</b>	<b>0</b>	<b>0</b>

#### Number of Employees As of the Date of the Report (12/31/2025)

Job Classification	Avg Annual Salary	Positions	Full-Time	+/-	Part-Time	+/-	Temporary	+/-
Operations	100181.53	31	31	-158	0	0	0	0
Managerial	155562.41	230	230	176	0	0	0	0
Professional	185955.51	514	514	351	0	0	0	0
IT	158402.63	31	31	31	0	0	0	0
<b>Totals:</b>		<b>806</b>	<b>806</b>	<b>400</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

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**Number of Jobs Stated in the Agreement that would be Created at the Site as a Result of Assistance**

Job Classification	Avg Annual Salary	Positions	Full-Time	Part-Time	Temporary
IT/Operations	135000.00	35	35	0	0
Managerial	270000.00	10	10	0	0
Professional	107000.00	30	30	0	0
<b>Totals:</b>		<b>75</b>	<b>75</b>	<b>0</b>	<b>0</b>

**Number of Jobs Stated in the Agreement that would be Retained at the Site as a Result of Assistance**

Job Classification	Avg Annual Salary	Positions	Full-Time	Part-Time	Temporary
NONE	0.00	0	0	0	0
<b>Totals:</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

**Number of Full-Time Permanent Employees Anticipated To Be Hired at this Site on 12/31/2025**

Job Classification	Anticipated Starting Dates	Number of Positions to be Hired in this Category	Average Annual Wage per New Employee	Total New Payroll to be Created
NONE		0	\$0.00	\$0.00
<b>Totals:</b>		<b>0</b>		<b>\$0.00</b>

**Job Creation Data Explanatory Notes**

If the change (gain/loss) in the number of full-time permanent employees as of the date of the report plus the number of full-time permanent employees anticipated to be hired after date of the report does not equal the number of full-time permanent employees stated in the Agreement that would be created at the site as a result of the assistance, then please explain why not:

The OCC created additional jobs above and beyond its original projected 75 net new jobs. For FY25, The OCC created 400 net new jobs as part of this project

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